



DEAL ONLY WITH REGISTERED AGENTS

You can check the status of the agent via the Life Insurance Association of Malaysia's (LIAM) website. Visit **www.liam.org.my** for more details.

PLANNING STAGE

ASSIST

- Go through with you the Customer Fact Find form to understand your insurance needs and financial goals
- Recommend suitable insurance plan after assessing your needs

Explain

- Explain the product features, benefits payable, exclusions, premiums and charges
- Provide Product Disclosure Sheet to assist you in making an informed decision and to facilitate product comparison

DECISION MAKING

ASSIST

- Explain the importance of answering the questions in the proposal form fully and accurately
- Submit your application for underwriting after you have signed the proposal form
- Arrange for medical examination with one of our panel clinics, if required
- Provide information on making a nomination to ensure policy moneys are received by your beneficiaries in the event of death

EXPLAIN

- Your policy document will be delivered to you
- Go through the policy terms and conditions with you to ensure that this is the right plan that you have puchased

FOLLOW UP

POLICY SERVICING

- · Assist in renewal of policy
- Provide continuous service e.g. policy modifications, change of address and frequency of premium payments.
 If the agent has left the company we shall appoint a new agent to service you

CLAIM

 Guide you through the standard procedures on how to file an insurance claim

Please visit MyAllianz at allianz.com.my/customer for online access to your policy information.

