

Benefit Election Option Form

Please complete your details

Policy Number	
Policy Owner	
Life Assured	

Allianz Customer Service Centre
Allianz Arena, Ground Floor
Block 2A, Plaza Sentral
Jalan Stesen Sentral 5
Kuala Lumpur Sentral
50470 Kuala Lumpur

Tel : 1 300 22 5542 /
1 300 88 2229*
Email : customer.service
@allianz.com.my /
HSBC.customer@allianz.com.my*

*HSBC Bancassurance Customer

The following benefit options are made available in pursuant to the provisions of the Policy Contract for the above-mentioned policy. Please mark your selected option with a tick [✓] below.

For Traditional Life Plans

<input type="checkbox"/>	To withdraw the Guaranteed Cash Payment
<input type="checkbox"/>	To deposit the Guaranteed Cash Payment with Us to accumulate with interest at a rate to be determined by Us which may vary from year to year

For Universal Life Plans

<input type="checkbox"/>	To withdraw the Guaranteed Cash Payment/ Guaranteed Retirement Income Payment, Guaranteed Education Benefit
<input type="checkbox"/>	To deposit the Guaranteed Cash Payment/ Guaranteed Retirement Income Payment, Guaranteed Education Benefit with Us to accumulate with interest at a rate to be determined by Us which may vary from year to year
<input type="checkbox"/>	To reinvest the Guaranteed Cash Payment/ Guaranteed Retirement Income Payment/ Guaranteed Education Benefit in the Policy Account 2

For Income Provider Plan & Income Enhancer Plan (IPP & IEP)

<input type="checkbox"/>	To deposit the Guaranteed Cash Payment with Us to accumulate with interest at a rate to be determined by Us which may vary from year to year
<input type="checkbox"/>	To reinvest the Guaranteed Cash Payment in the Policy Account 2

For Income Generator Plan (IGP)

<input type="checkbox"/>	To withdraw the Guaranteed Cash Payment
<input type="checkbox"/>	To deposit the Guaranteed Cash Payment with Us to accumulate with interest at a rate to be determined by Us which may vary from year to year
<input type="checkbox"/>	To use Guaranteed Cash Payment to offset Regular Premium and deposit the remaining Guaranteed Cash Payment with Us to accumulate with interest at a rate to be determined by Us which may vary from year to year
<input type="checkbox"/>	To use Guaranteed Cash Payment to offset Regular Premium and deposit the remaining Guaranteed Cash Payment to be reinvested in the Policy Account 2



EF001

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Allianz Life Insurance Malaysia Berhad – Head Office
Level 29, Menara Allianz Sentral
203, Jalan Tun Sambanthan
Kuala Lumpur Sentral
50470 Kuala Lumpur

Tel : 603 2264 1188/0688
Fax : 603 2264 1199
Website : allianz.com.my

For Allianz RetirePlus Plan

<input type="checkbox"/>	To withdraw Guaranteed Cash Payment (GCP)	Not to withdraw Deferred Retirement Benefit (DRB)	Not to withdraw Enhanced Retirement Benefit (ERB)
<input type="checkbox"/>	To deposit GCP with Company	Not to withdraw DRB	Not to withdraw ERB
<input type="checkbox"/>	To deposit GCP with Company	To withdraw DRB @ age 55	Not to withdraw ERB
<input type="checkbox"/>	To deposit GCP with Company	To withdraw DRB @ age 55	To withdraw ERB @ age 55
<input type="checkbox"/>	To deposit GCP with Company	To withdraw DRB @ age 60	Not to withdraw ERB
<input type="checkbox"/>	To deposit GCP with Company	To withdraw DRB @ age 60	To withdraw ERB @ age 60
<input type="checkbox"/>	To deposit GCP in Policy Account 2	Not to withdraw DRB	Not to withdraw ERB
<input type="checkbox"/>	To deposit GCP in Policy Account 2	To withdraw DRB @ age 55	Not to withdraw ERB
<input type="checkbox"/>	To deposit GCP in Policy Account 2	To withdraw DRB @ age 55	To withdraw ERB @ age 55
<input type="checkbox"/>	To deposit GCP in Policy Account 2	To withdraw DRB @ age 60	Not to withdraw ERB
<input type="checkbox"/>	To deposit GCP in Policy Account 2	To withdraw DRB @ age 60	To withdraw ERB @ age 60

- I hereby agree and confirm that any subsequent election will supersede the previous election & shall be given effect without further reference to me.
- The same option that I have elected for Guaranteed Education Benefit shall apply to Non-guaranteed Education Benefit (only applicable for product with Guaranteed Education Benefit and Non-guaranteed Education Benefit).
- The same option that I have elected for Guaranteed/Regular Cash Payment shall apply to Loyalty Bonus (only applicable for product with Loyalty Bonus).

Signed at _____ this _____ / _____ / _____
Place Day Month Year

Signature of Policy Owner
Name: _____

NRIC: _____

Signature of Trustee
Name: _____

NRIC: _____

Signature of Trustee
Name: _____

NRIC: _____

Signature of Witness
Name: _____

NRIC: _____

Signature of Witness
Name: _____

NRIC: _____

Signature of Witness
Name: _____

NRIC: _____